



Chapter 313 Annual Eligibility Report Form

Section 1: General Information

1. Tax year covered by this report: **2015**
NOTE: This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.
2. Application number: **1103**
NOTE: You can find your application number and all agreement documents and reports on the website www.texasahead.org/tax_programs/chapter313/applicants
3. Name of school district: **Reagan County ISD**
4. Name of project on original application (or short description of facility): **Santa Rita Wind Energy, LLC**
5. Name of applicant on original application: **Santa Rita Wind Energy, LLC**
6. Name the company entering into original agreement with district: **Santa Rita Wind Energy, LLC**
7. Amount of limitation at time of application approval: **25,000,000**
8. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships.
(Use attachments if necessary.)

Section 2: Current Agreement Information

1. Name of current agreement holder(s) **Santa Rita Wind Energy, LLC**
2. Complete mailing address of current agreement holder **One South Wacker Drive, Suite 1900; Chicago IL 606060**
3. Company contact person for agreement holder (same as signatory for this form):

John Majewski	Director, Asset Management
Name	Title
312-582-1533	JMajewski@Invenenergyllc.com
Phone	Email
4. Texas franchise tax ID number of current agreement holder: **32057805403**
5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

Name	Tax ID
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6. If the authorized company representative is different from the contact person listed above, complete the following:

Evan Horn	Property Tax Agent
Name	Title
100 Congress Ave., Suite 1900, Austin, TX 78701	
Complete Mailing Address	
512-476-0022	Evan.Horn@Ryan.com
Phone	Email

7. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)



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Information

1. Does the business entity have the right to transact business with respect to Tax Code, Chapter 171?
(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>) ☒ Yes ☐ No
2. Is the business entity current on all taxes due to the State of Texas? ☒ Yes ☐ No
3. Is the business activity of the project an eligible business activity under Section 313.024(b)? ☒ Yes ☐ No

3a. Please identify business activity: **Renewable Energy Electric Generation**

Information

1. Market value from previous tax year: \$ 0.00
2. I&S taxable value from previous tax year: \$ 0.00
3. M&O taxable value from previous tax year: \$ 0.00

Employment Information or Application Prior to Jan. 1, 2014 (Attachment 3)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at www.texasahead.org/tax_programs/chapter313/applicants.

NOTE: All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

1. How many new jobs were based on the qualified property in the year covered by this report? (See note above)
2. What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b), §313.051(b), as appropriate?
3. Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? ☒ Yes ☐ No

3a. If yes, how many new jobs must the approved applicant create under the waiver?

4. Calculate 80 percent of new jobs ($0.80 \times$ number of new jobs based on the qualified property in the year covered by this report.)
5. What is the minimum required annual wage for each qualifying job in the year covered by the report? \$
6. Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement:
§313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii) or §313.051(b)

6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9.1051.

7. Does the agreement require the applicant to provide a specified number of jobs at a specified wage? ☒ Yes ☐ No
 - 7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report?
 - 7b. If yes, what annual wage did the approved applicant commit to pay in the year covered by the report? \$
 - 7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report?

8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report?

8a. Of the qualifying job-holders last year, how many were employees of the approved applicant?

8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant?

8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? ☒ Yes ☐ No ☐ N/A

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THIS FORM IS REQUIRED FOR APPLICATIONS FILED ON OR AFTER JAN. 1, 2014 (\$1000 AND ABOVE)

ONLY COMPLETE THE WAGE SECTION (5A OR 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at www.texasahead.org/tax_programs/chapter313/applicants.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

QUALIFYING JOBS

1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report? 0
2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? ☒ Yes ☐ No
 - 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver? 8
3. Which Tax Code section are you using to determine the wage standard required for this project? §313.021(5)(A) or ☒ §313.021(5)(B)
 - 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051. 42,774.60
4. What is the minimum required annual wage for each qualifying job in the year covered by this report? \$ 42,774.60
5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? \$ 42,774.60
6. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☒ Yes ☐ No

NON-QUALIFYING JOBS

7. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report? 0
8. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? ... \$ N/A
9. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? \$ N/A

MISCELLANEOUS

10. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the qualifying job requirements? Yes ☒ No
 - 10a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
11. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? Yes ☒ No
 - 11a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

During Qualifying Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? \$ 0.00
2. Was any of the land classified as qualified investment? Yes ☒ No
3. Was any of the qualified investment leased under a capitalized lease? Yes ☒ No
4. Was any of the qualified investment leased under an operating lease? Yes ☒ No
5. Was any property not owned by the applicant part of the qualified investment? Yes ☒ No

For more information visit www.texasahead.org/tax_programs/chapter313/



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THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report?
2. Please describe your interest in the agreement and identify all the documents creating that interest.

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

print
here

Evan Horn

Print Name (Authorized Company Representative)

sign
here

Signature (Authorized Company Representative)

Agent

Title

8/22/16

Date

print
here

Print Name of Preparer (Person Who Completed the Form)



Franchise Tax Account Status

As of : 08/22/2016 13:24:54 PM

This Page is Not Sufficient for Filings with the Secretary of State

SANTA RITA WIND ENERGY LLC DBA REAGAN COUNTY WIND LLC

Texas Taxpayer Number 32057805403

Mailing Address 3610-2 N JOSEY LN SUITE 223 CARROLLTON, TX
75007

**Right to Transact Business in
Texas** ACTIVE

State of Formation DE

Effective SOS Registration Date 07/15/2015

Texas SOS File Number 0802253623

Registered Agent Name CT CORPORATION SYSTEM

Registered Office Street Address 1999 BRYAN STREET, SUITE 900 DALLAS, TX 75201



Santa Rita Wind Energy LLC
Chapter 313 Application to Reagan County ISD

CHECKLIST ITEM #13

Calculation of three possible wage requirements with TWC documentation

Reagan County All Industries Average Weekly Wages

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2015	1st Qtr	Reagan County	Total All	0	0	10	Total, All Industries	\$ 1,006.00
2014	4th Qtr	Reagan County	Total All	0	0	10	Total, All Industries	\$ 1,170.00
2014	3rd Qtr	Reagan County	Total All	0	0	10	Total, All Industries	\$ 1,043.00
2014	2nd Qtr	Reagan County	Total All	0	0	10	Total, All Industries	\$ 1,116.00
4 Period Weekly Average								\$ 1,083.75
110% of Average Weekly Wage								\$ 1,192.13
110% of Annual Wages								\$ 61,990.50

Reagan County Average Manufacturing Weekly Wages

-Wages unavailable

COG Region Wage

Concho Valley Council of Governments		
	Hourly	Annual
<i>2014 Average Manufacturing Wages</i>	\$18.70	\$ 38,886.00
Avg Weekly Wage		\$ 747.81
110% of Region Weekly Wage		\$ 822.59
110% of Annual Wages		\$ 42,774.60